

E-filed January 17, 2007

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Attorneys for the Official Committee of Equity Security Holders  
 of USA Capital Diversified Trust Deed Fund, LLC

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

## CERTIFICATE OF SERVICE

{00361015;}

I hereby certify that on the 17<sup>TH</sup> day of January 2007, I caused to be served a true and correct copy of the (1) Supplemental Brief in Support of Objection of the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Claim Nos 90, 93, 94, 95, 129, 130, 131, and 136 Filed Against USA Capital Diversified Trust Deed Fund, LLC, by McGimseys and Johnny Clark; and (2) Declaration of Michael Tucker via:

☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04) of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed on the date hereof and served through the Notice of Electronic Filing automatically generated by the Court.


☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced documents in the United States Mail, first class postage prepaid, addressed to all the parties listed on the attached service list, at their last known mailing addresses, on the date above written.

☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced document for priority overnight delivery via Federal Express, at a collection facility maintained for such purpose, addressed to the parties on the attached service list, at their last known delivery address.

☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers Indicated, to those persons listed on the attached service list, on the date above written.

☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the attached email.

Dated this 17 day of January 2007.



Patricia Kois, an employee of  
Beckley Singleton, Chtd.

**Miscellaneous:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 1/17/2007 at 6:43 PM PST and filed on 1/17/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2462

**Docket Text:**

Supplemental Brief in Support of Objection to the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Claim Nos 90, 93, 94, 95, 129, 130, 131, and 136 Filed Against USA Capital Diversified Trust Deed Fund, LLC by McGimseys and Johnny Clark Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[2319] Reply,, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Supplemental Brief.pdf

**Electronic document Stamp:**

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**Miscellaneous:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

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The following transaction was received from LORADITCH, ANNE M. entered on 1/17/2007 at 6:49 PM PST and filed on 1/17/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2463

**Docket Text:**

Declaration of *Michael Tucker* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[2462] Brief,, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC) (Attachments: # (1) Exhibit 1 cont'd# (2) Exhibit 1 cont'd) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Declaration Part 1.pdf

**Electronic document Stamp:**

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**Document description:**Exhibit 1 cont'd

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Declaration Part 2.pdf

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**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\Declaration Part 3.pdf

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**Subject:** In re USA Commercial Mortgage

Attached are the following pleadings which were filed with the court this evening:

Supplemental Brief in Support of Objection to the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Claim Nos 90, 93, 94, 95, 129, 130, 131, and 136 Filed Against USA Capital Diversified Trust Deed Fund, LLC by McGimseys and Johnny Clark

Declaration of Michael Tucker



Supplemental  
Brief.pdf



Declaration Part  
1.pdf



Declaration Part  
2.pdf



Declaration Part  
3.pdf

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9900 WILBUR MAY PKWY #206  
RENO NV 89521

RALPH W SHEARER TRUST  
PO BOX 987  
RENO NV 89504-0987



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162 OBED POINT  
CROSSVILLE TN 38571

DEBRA S. BALLINGER  
2251 WABASH CIRCLE  
SPARKS, NV 89434

GWEN S. PATTON TRUST, GWEN  
S. PATTON, RA  
2251 WABASH CIRCLE  
SPARKS, NV 89434

LEBLANC, JEAN JACQUES  
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CFR INC  
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HENDERSON NV 89044

DAVID & MONICA FULLER TRUST  
C/O DAVID & MONICA FULLER  
TRUSTEES  
955 MULLEN AVE  
HENDERSON NV 89044-9542

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BAGINSKI, MICHAEL  
12881 KNOTT ST #205  
GARDEN GROVE CA 92841

KAREN PETERSEN TYNDALL  
TRUST DATED 3/9/94  
C/O KAREN PETERSEN TYNDALL  
1012 GREYSTOKE ACRES ST  
LAS VEGAS NV 89145-8659

KPT Irrevocable Trust dtd 7/16/99  
c/o Karen Petersen Tyndall Trustee  
1012 Greystoke Acres St  
Las Vegas, NV 89145

HERMAN M. ADAMS OR  
BRIAN M. ADAMS OR ANT  
1341 CASHMAN DRIVE  
LAS VEGAS, NV 89102

MICHAEL L GROSS AND DIANA M  
GROSS  
2280 TRAFALGAR CT  
HENDERSON, NV 89074-5326

BRIAN M ADAMS  
525 SO 6TH ST  
LAS VEGAS, NV 89101

OLYMPIA CAPITOL  
MANAGEMENT, C/O GERALDIN  
1980 OLIVIA GLEN  
ESCONDIDO, CA 92025

RIEGER, LARRY L & PATSY R  
2615 GLEN EAGLES DR  
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C/O WILLIAM L. MCGIMSEY, ESQ.  
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JOHN E MICHELSEN FAMILY  
TRUST  
C/O JOHN F MURTHA  
PO BOX 2311  
RENO NV 89505

GARY MICHELSEN  
C/O JOHN F MURTHA  
PO BOX 2311  
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C/O WILLIAM L MCGIMSEY ESQ  
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JACK M. DUNPHY  
3898 CHASE GLEN CIR  
LAS VEGAS NV 89121-4100

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MANAGEMENT, C/O GERALDIN  
1980 OLIVIA GLEN  
ESCONDIDO, CA 92025

OLYMPIA CAPITAL MGMT  
C/O GERALDINE HOUGHTON  
2871 PINTA  
PERRIS CA 92571

WILLIAM M SPANGLER  
711 GORDON AVE  
RENO NV 89509

